

INFOCUS COURSEWARE

## BSBITU401 Design And Develop Complex Text Documents

Microsoft Word 2013



Product Code: INF1164

ISBN: 978-1-925349-55-9

<ul> <li>✤ General</li> <li>Description</li> </ul>	This publication has been mapped to the <b>BSBITU401</b> - <b>Design And Develop Complex Text</b> <b>Documents</b> competency. It applies to individuals who work in a range of business environments and have skills which may be applied in the provision of administrative support within an enterprise, or who are technical/knowledge experts responsible for producing their own word processed documents.		
Learning Outcomes	<ul> <li>At the completion of this course you should be able to:</li> <li>work with numerous document design tools</li> <li>use table features to improve the layout and format of tables</li> <li>learn how to work with section breaks</li> <li>use the illustration tools available in <i>Word</i></li> <li>insert content from other sources</li> <li>create and work with master documents</li> <li>create and work with tables of contents, indexes, footnotes and bookmarks in long documents</li> <li>customise mail merges</li> <li>work with many of the printing features available in <i>Word</i></li> <li>understand, insert and work with fields in a document</li> <li>create and work with macros</li> <li>work safely with your computer, consider your impact on the environment and manage files and folders efficiently</li> </ul>		
Prerequisites	BSBITU401 Design And Develop Complex Text Documents assumes some knowledge of Microsoft Word 2013, as well as fundamental skills in computer operations.		
Topic Sheets	271 topics		
✤ Methodology	The InFocus series of publications have been written with one topic per page. Topic sheets either contain relevant reference information, or detailed step-by-step instructions designed on a real-world case study scenario. Publications can be used for instructor-led training, self-paced learning, or a combination of the two.		
<ul> <li>Formats</li> <li>Available</li> </ul>	A4 Black and White, A5 Black and White (quantity order only), A5 Full Colour (quantity order only), Electronic Licence		
<ul> <li>Companion</li> <li>Products</li> </ul>	There are a number of complementary titles in the same series as this publication. Information about other relevant publications can be found on our website at <i>www.watsoniapublishing.com</i> .		

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# **Product Information**



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### Contents

### **Document Design Tools**

**Understanding Themes** Applying a Theme **Modifying Theme Colours Modifying Theme Fonts Practice Exercise** Practice Exercise Sample **Understanding Styles Applying Paragraph Styles** Applying Character Styles Creating a Quick Style Creating a Paragraph Style Creating a Character Style **Practice Exercise** Practice Exercise Sample **Understanding Templates** Using a Sample Template Downloading an Online Template Creating a Template Modifying a Template Attaching a Template to a Document **Copying Styles Between Templates** Tips for Developing Templates **Practice Exercise** Practice Exercise Sample **Understanding Building Blocks** AutoText Versus Quick Parts Inserting a Building Block **Creating Quick Parts** Saving Building Blocks **Inserting Quick Parts Editing Building Blocks** Practice Exercise Practice Exercise Data

### **Table Features**

Understanding Tables Creating a Table Creating a Table From Text Aligning Data in Cells Displaying Table Gridlines Inserting Formulas Into a Table Updating Formulas in a Table Sorting Table Data Merging Table Cells Splitting Table Cells Understanding Table Properties Aligning Tables Changing the Direction of Text Repeating Heading Rows Converting a Table to Text Practice Exercise Practice Exercise Sample

#### **Section Breaks**

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### Illustrations

**Understanding Clip Art and Pictures** Inserting a Picture Inserting an Online Picture **Resizing a Picture** Changing the Picture **Cropping a Picture** Inserting Clip Art Applying Text Wrapping Styles Positioning Clip Art Practice Exercise Practice Exercise Sample **Inserting Shapes Modifying Shapes** Inserting Text Into a Shape **Custom Text Wrapping** Finding and Selecting Shapes Using a Canvas Practice Exercise Practice Exercise Sample **Inserting Screen Shots** Inserting a Screen Clip Understanding SmartArt Inserting a SmartArt Graphic Inserting Text

Phone: (+61) 3 9851 4000 Fax: (+61) 3 9851 4001 info@watsoniapublishing.com www.watsoniapublishing.com Adding Shapes Below Applying a Different Layout Applying a Colour Scheme Applying a SmartArt Style Practice Exercise Practice Exercise Sample Understanding WordArt Applying WordArt Positioning WordArt Understanding Text Boxes Inserting a Preformatted Text Box Typing Text Into a Text Box Practice Exercise Practice Exercise Sample

### Importing

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### **Master Documents**

**Understanding Master Documents Understanding Subdocuments** Creating a Master Document **Creating Subdocuments** Working With Master Document Views Inserting Subdocuments Formatting a Master Document **Editing Subdocuments Merging Subdocuments Splitting Subdocuments Deleting Subdocuments Building a Table of Contents** Printing a Master Document Practice Exercise Practice Exercise Sample

### **Longer Documents**

Understanding Tables of Contents Inserting a Table of Contents

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Navigating With a Table of Contents **Updating Page Numbers** Updating a Table of Contents **Practice Exercise** Practice Exercise Sample Understanding Indexing **Marking Index Entries** Creating an AutoMark File Marking Index Entries With an AutoMark File Generating an Index Updating an Index Practice Exercise Practice Exercise Sample **Creating Bookmarks** Navigating With Bookmarks **Deleting Bookmarks** Understanding Footnotes and Endnotes **Inserting Footnotes Inserting Endnotes** Locating Footnotes and Endnotes Changing the Number Format **Deleting Footnotes and Endnotes Practice Exercise** Practice Exercise Sample

### **Mail Merge Techniques**

**Understanding Recipient Lists** Creating a Recipient List **Customising the Columns** Adding Records **Deleting Records** Saving a Recipient List **Opening a Recipient List** Editing a Recipient List Practice Exercise Practice Exercise Data Running a Saved Merge **Excluding Recipients Filtering Recipients** Sorting Recipients Selecting Another Data Source Applying an if Then Else Rule Applying a Fill in Rule Practice Exercise Practice Exercise Data

### **Printing Features**

Understanding Printing Previewing Your Document Selecting a Printer Understanding Printing Options Printing Without Drawing Objects Printing Hidden Text Printing Document Properties Specifying What to Print Printing Odd Pages Printing Even Pages Printing Multiple Pages Per Sheet Scaling to Fit Paper Size Printing Uncollated Copies Understanding Printing Problems Saving a Document as a PDF Practice Exercise Practice Exercise Sample

### **Fields**

**Understanding Fields** The Field Dialog Box Inserting a Document Information Field Setting Field Properties Showing and Hiding Field Codes Inserting Formula Fields Inserting a Date and Time Field Updating Fields Automatically When Printing Locking and Unlocking Fields Applying a Number Format **Practice Exercise** Practice Exercise Sample **Understanding Interactive Fields** Inserting a FILLIN Field Typing Field Codes Into a Document Activating Interactive Fields Inserting an ASK Field Using REF to Display Bookmarks Activating Fields Automatically Practice Exercise Practice Exercise Sample

### **Electronic Forms**

Understanding Electronic Forms in Word Creating the Form Layout Understanding Content Controls Displaying the Developer Tab Inserting Text Controls Setting Content Control Properties Inserting the Date Picker Control Inserting Prompt Text Inserting Formulas Inserting a Combo Box Control

Phone: (+61) 3 9851 4000 Fax: (+61) 3 9851 4001 info@watsoniapublishing.com www.watsoniapublishing.com Inserting a Drop Down List Control Protecting and Saving the Form Using an Electronic Form Editing a Protected Form Practice Exercise Practice Exercise Data

### Macros

Understanding Macros in Word Setting Macro Security Saving a Document as Macro-Enabled Recording a Macro Running a Macro Assigning a Macro to the Toolbar Assigning a Keyboard Shortcut to a Macro Editing a Macro Creating a MacroButton Field Copying a Macro Deleting a Macro **Tips for Developing Macros** Practice Exercise Practice Exercise Data

### **General Computer Operation**

Risks and Hazards in the Office Setting Up an Ergonomic Workstation Breaks and Exercises **Reducing Paper Wastage Environmentally Friendly Computing Backup Procedures** Practice Exercise Practice Exercise Workspace **Understanding How Help Works** Accessing the Help Window Navigating the Help Window Using the Office Website **Googling Help** Printing a Help Topic Practice Exercise Practice Exercise Sample



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## **Unit Mapping**

This unit describes the skills and knowledge required to design and develop business documents using complex technical features of word processing software.

	Performance Criteria	Location
1	Prepare to produce word processed documents	
1.1	Use safe work practices to ensure ergonomic, work organisation, energy and resource conservation requirements are met	Chapter 13: General Computer Operation
1.2	Identify document purpose, audience and presentation requirements, and clarify with relevant personnel as required	Generally assumed throughout, Chapter 1: Document Design Tools
1.3	Identify organisational requirements for text-based business documents to ensure consistency of style and image	Chapter 1: Document Design Tools
1.4	Evaluate complex technical functions of the software for its usefulness in fulfilling requirements of the task	Chapter 1: Document Design Tools, Chapter 2: Table Features, Chapter 3: Section Breaks, Chapter 4: Illustrations, Chapter 5: Importing, Chapter 6: Master Documents, Chapter 7: Longer Documents, Chapter 8: Mail Merge Techniques, Chapter 9: Printing Features, Chapter 10: Fields, Chapter 11: Electronic Forms, Chapter 12: Macros
1.5	Match document requirements with software functions to provide efficient production of documents	Chapter 1: Document Design Tools, Chapter 2: Table Features, Chapter 3: Section Breaks, Chapter 4: Illustrations, Chapter 5: Importing, Chapter 6: Master Documents, Chapter 7: Longer Documents, Chapter 8: Mail Merge Techniques, Chapter 9: Printing Features, Chapter 10: Fields, Chapter 11: Electronic Forms, Chapter 12: Macros
2	Design complex documents	
2.1	Design document structure and layout to suit purpose, audience and information requirements of the task	Chapter 1: Document Design Tools
2.2	Design document to enhance readability and appearance, and to meet organisational and task requirements for style and layout	Chapter 1: Document Design Tools, Chapter 2: Table Features, Chapter 3: Section Breaks, Chapter 4: Illustrations
2.3	Use complex software functions to enable efficient manipulation of information and other material, and ensure consistency of design and layout	Chapter 2: Table Features, Chapter 4: Illustrations, Chapter 5: Importing, Chapter 6: Master Documents, Chapter 8: Mail Merge Techniques, Chapter 10: Fields, Chapter 11: Electronic Forms, Chapter 12: Macros
2.4	Use manuals, user documentation and online help to overcome problems with document design and production	Chapter 13: General Computer Operation
3	Add complex tables and other data	
3.1	Insert a standard table into document, changing cells to meet information requirements	Chapter 2: Table Features
3.2	Format rows and columns as required	Chapter 2: Table Features
3.3	Insert images and other data, formatting as required	Chapter 4: Illustrations
4	Produce documents	
4.1	Use complex operations to develop documents, and achieve required results	Chapter 2: Table Features, Chapter 10: Fields, Chapter 11: Electronic Forms, Chapter 12: Macros
4.2	Preview, adjust and print documents in accordance with organisational and task requirements	Chapter 9: Printing Features
4.3	Name and store documents in accordance with organisational requirements and exit the application without information loss/damage	Chapter 1: Document Design Tools
4.4	Prepare documents within designated time lines and organisational requirements for speed and accuracy	Generally assumed throughout



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